

Assume Nothing with Consumer Research

## Module 2

Accurate and actionable Questionnaire Design





The art of asking the right questions

# The accuracy and actionability of a quantitative consumer research study depends on the quality of the questionnaire design.

Translate business issues into simple questions that can be understood by consumers It should use appropriate question types, wording, and response scales to ensure that data is reliable and valid. Ensure questions are structured and arranged in a meaningful order to ensure uninterrupted thought process.



The art of asking the right questions

### Step 1: Coming up with a rough survey outline

Who gets to decide which brand of home appliances to buy in your household?

Home appliances may include air conditioners, dishwashers, clothes dryers, drying cabinets, freezers, refrigerators, kitchen stoves, water heaters, washing machines, trash compactors, microwave ovens, and induction cookers.

- Me CONTINUE SURVEY
- My husband / wife 🚺 END OF SURVEY
- Partner / boyfriend / girlfriend 🚺 END OF SURVEY
- Parents **(D)** END OF SURVEY
- Brother / Sister D END OF SURVEY
- Others D END OF SURVEY

Which of the following home appliances do you own?

- Washing machine
- Dryer
- Oven
- Microwave
- Refrigerator
- Stove
- I don't own any of the appliances above

You mentioned you own a refrigerator. What is the brand of your refrigerator?

- Toshiba
- Samsung
- Sharp
- <u>Midea</u> - LG
- Electrolux
- Haier
- Pensonic
- Others



**Screening questions** are at the beginning, eliminating audience outside targeted criteria



Survey begins with a closed-ended question



Add category-level questions before specific brand-level ones



Demographic question are asked at the end of the survey



### Practice makes perfect

### **Survey Outline**

## Shift in Personal Care Routine During Pandemic

Screening question	<ol> <li>Looking for those who have had a change in routine / habit when it comes to skincare (face and/or body) and hair care.</li> </ol>
Change in habits	<ol> <li>Have consumers' habits changed in number of products used? (for facial care, body care and hair care)</li> <li>What do consumers consider when purchasing personal care items? (for facial care, body care and hair care)</li> </ol>
Facial care	<ol> <li>Consumers' facial skincare concerns and product claims they look for</li> <li>Brands consumers are willing to try in the future</li> <li>Purchase influences (e.g. influencers, social media, etc.)</li> </ol>
Body care	1. Same as facial care
Hair care	1. Same as facial care



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### Try doing it yourself!

Refer to your table that you came up with for the "Research Objectives" exercise. Based on your table, create a questionnaire outline similar to the one we just discussed. You don't need to go into question writing yet unless you want to!

Your outline should help you when you're about to start crafting your survey questions, so make it as concise or as detailed as you'd like, depending on what works best for you.

Keep your survey outline so you can use it in your next activity!



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**Practice makes perfect** 

### **Survey Outline**



The art of asking the right questions

## Step 2: Asking unbiased questions

### **1.** Avoid misunderstanding of the questions

- a. Stay away from jargon
- b. Avoid asking two questions in one (double-barreled questions)
- c. Avoid vague questions

### 2. Avoid having leading questions

- a. Be careful how you phrase your screening questions
- b. Avoid questions with inherent bias
- c. Answer options should be balanced

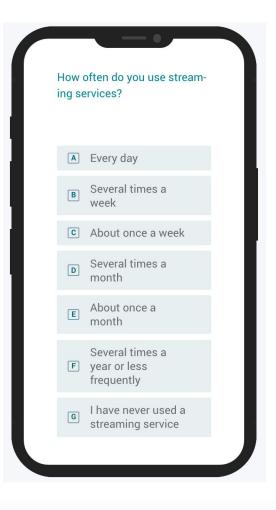
### 3. Provide all possible answer options

- a. A "None of these" answer option gives the respondent a way out
- b. Answer options are collectively exhaustive and mutually exclusive



### Stay away from jargon

Avoid misunderstanding





This question is bad because the respondent may not know what a "streaming service" is, and they may interpret it as an audio or video streaming service, or both. How often do you watch video using streaming services (like Netflix or iflix)?

### A Every day

B Several times a week

C About once a week

Several times a month

E About once a month

Several times a F year or less frequently

I have never watched video using a streaming service

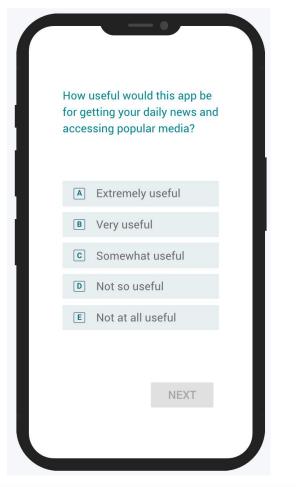


This question is good because the wording clearly specifies what type of streaming service (video) is being asked about and gives examples.



Avoid misunderstanding

# Avoid asking two questions in one (double-barreled questions)



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This question is bad because it asks about BOTH daily news and popular media. Does the respondent's answer refer to daily news or popular media? Both? We don't know. How useful would this app be for getting your daily news?

A Extremely useful

B Very useful

### How useful would this app be for accessing popular media?

#### A Extremely useful

B Very useful

C Somewhat useful

D Not so useful

E Not at all useful



These questions are good because they split the two ideas (getting daily news and accessing popular media) into separate questions.

### Avoid misunderstanding

### Avoid vague questions

ſ	Is our customer service better than other companies cus- tomer service?	This question is bad	How satisfied were you with our customer service quality based on the following : Process of getting problem resolved
	A Yes	because it is too broad	A Very Unsatisfied
		and unclear.	B Unsatisfied
	B No		C Neutral
			D Satisfied
	NEXT		E Very Satisfied
	INEXT		PREV NEXT
L			



This question is good because it uses phrases and terms that are precise.



### Avoid leading questions

## Be careful how you phrase your screening questions



Have you go to cinema in the last 30 days?

- Yes **O** CONTINUE SURVEY
- No **O** END OF SURVEY



This question is bad because it's clear to respondents that this might be a screening question and influence them to answer "yes".



Which of the following activities have you performed in the last 30 days?

- Hiking **O** END OF SURVEY
- Swimming **END OF SURVEY**
- Exercise in gym **O** END OF SURVEY
- Watch movie in a cinema **CONTINUE SURVEY**
- Sing karaoke out of home **D** END OF SURVEY
- **END OF SURVEY** - I didn't do any of the above in the last 30 days 💽

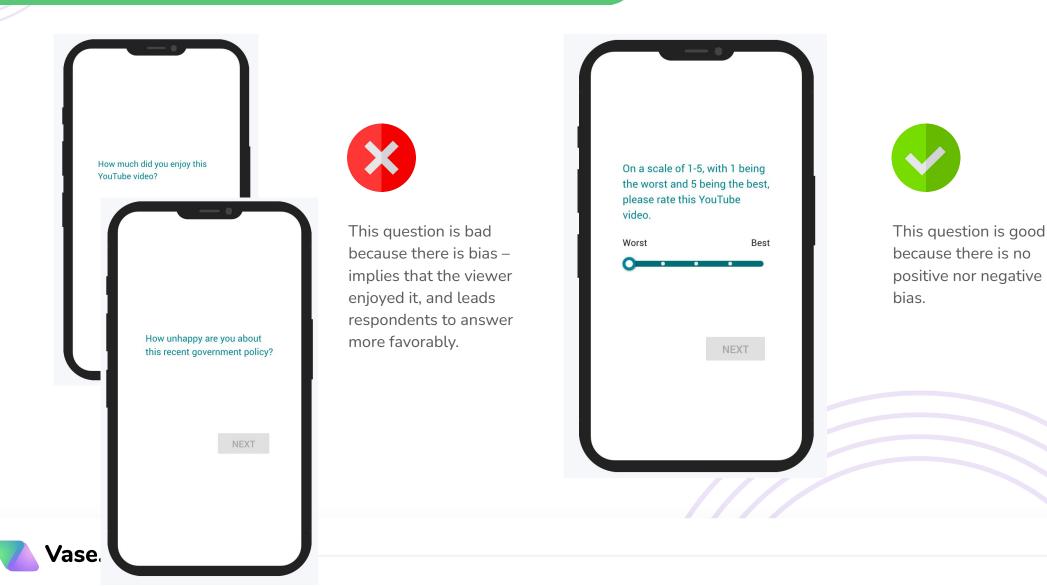


This question is good because it's not immediately clear that this is a screening question.



### Avoid leading questions

# Avoid questions with inherent bias



Avoid leading questions

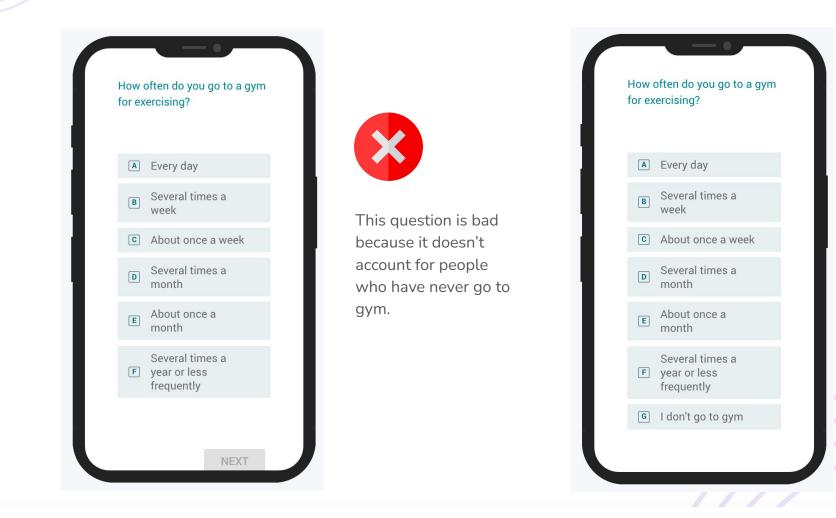
## Answer options should be balanced

How likely are you to purchase this product?	×	How likely are you to purchase this product?	
		A Extremely likely	
A Extremely likely	This question is bad because two out of the	B Quite likely	This question is goo because it uses 5
B Likely	three answer options	C Neutral	answer options th
© Not likely are positive.	are positive.	D Not so likely	are balanced; with 2
		E Not at all likely	positive, 1 neutral, a 2 negative answer
NEXT			options.
		NEXT	



Provide all possible answer options

# A "None of these" answer option gives the respondent a way out



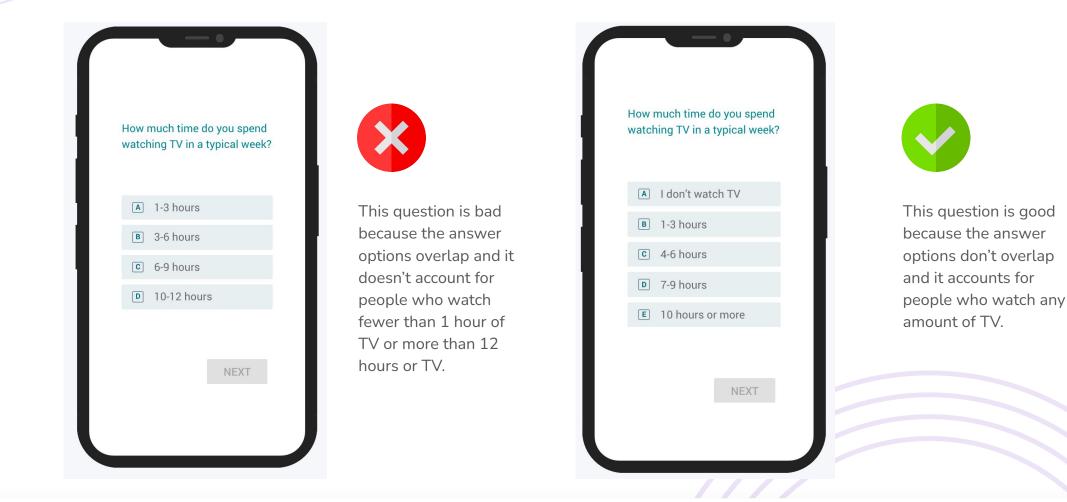


This question is good because it gives respondents who have never go to gym an answer option that's relevant to their experience.



Provide all possible answer options

## Answer options are collectively exhaustive and mutually exclusive





The art of asking the right questions

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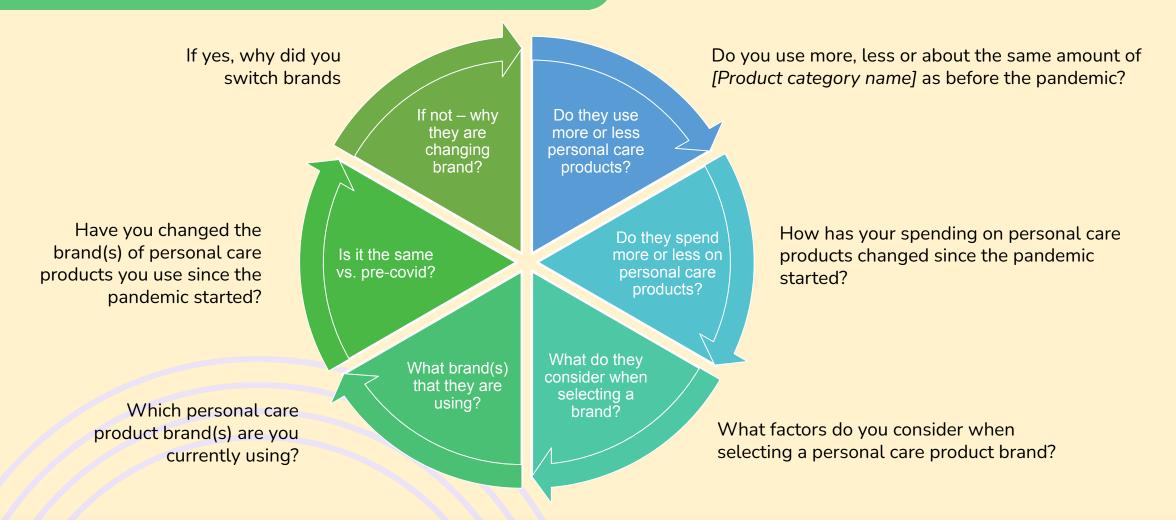
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### Practice makes perfect

## Shift in Personal Care Routine During Pandemic





**Practice makes perfect** 

## Shift in Personal Care Routine During Pandemic

Here are examples of how the question "What factors do you consider when selecting a personal care product brand?" can be asked in different types of survey questions

Single-answer question	Multiple-choice question	Rating scale question	Ranking question	Open-ended question
What is the most important factor you consider when selecting a personal care product brand?	Which of the following factors do you consider when selecting a personal care product brand? (Select all that apply)	How important are the following factors when selecting a personal care product brand? (Rate each factor on a scale of 1 to 5, where 1 = Not important at all, and 5 = Extremely important)	Rank the following factors in order of importance when selecting a personal care product brand, with 1 being the most important and 6 being the least important.	What factors do you consider when selecting a personal care product brand?

### Below is a list of possible factors in selecting a personal care product brand.

Price Quality Brand reputation Packaging Ingredients Product range Availability Ethical or environmental values Customer reviews or recommendations Promotions or discounts Brand loyalty Product effectiveness for specific needs or concerns Product safety or suitability for sensitive skin Convenience of purchase or use Brand innovation or uniqueness Endorsements or partnerships with celebrities or experts



Practice makes perfect

## Shift in Personal Care Routine During Pandemic

#### **Expanded research objective Hypotheses Survey Question** What is the "long version" of the research objective? What are the assumptions the brand has made that Which question in the survey addresses this? can be proved/disproved using this study? Hypotheses relating to research objectives Hypotheses relating to research objectives The research study needs to find out: The brand assumes: Is there a change in the: Consumers use 1. 1. 1. i. Q2 i. Number of products consumers use i. Fewer number of products ii. Brand of products consumers use ii. Less expensive brands ii. Q6, Q12, Q18 2. If there is a change, why? The change is due to "downsizing" due to the 03 2. 2. pandemic 3. How do consumers choose a skincare or personal care 3. Value for money is very important to consumers when 3. 03 brand? What affects their decision? choosing a brand Hypotheses not relating to research objectives Hypotheses not relating to research objectives Women over 40 are more likely to want personal care Q4, Q5 4. 4. products that advertise anti-aging claims. 07, 013, 019 5. Influencers have an impact on the buying decisions of 5. consumers aged 35 and below, with TikTok appealing more to those aged 24 and below, and Youtube / Instagram appealing more to those aged 25-35.



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Try doing it yourself!

Refer to your table that you came up with for the "Research Objectives" exercise and the survey outline you came up with. Based on these, create your survey questions!

You may refer to the survey questions for Jane's research here as you go.



The art of asking the right questions

## Step 3: Find & use helpful survey settings to increase accuracy

- 1. Insert **display logic** so respondents are only asked questions that are relevant to them
- 2. Randomise answer options where applicable
- 3. Set up **exclusive answer options** where applicable
- 4. Use carry forward to show only relevant answer options





### Set relevant display logic

### Helpful survey settings

#### Display this question:

If "Q3. Which is your preferred vacuum cleaner brand? Your preferred brand does not need to be the vacuum cleaner you're using NOW." Brand A is selected

What do you like about Brand A's vacuum cleaner?

- Convenient to carry
- Reliable product quality
- Long-lasting battery
- Packaging
- Affordable price
- There was a promotion when I bought it
- It was recommended by family and friends
- Others
- None of the above

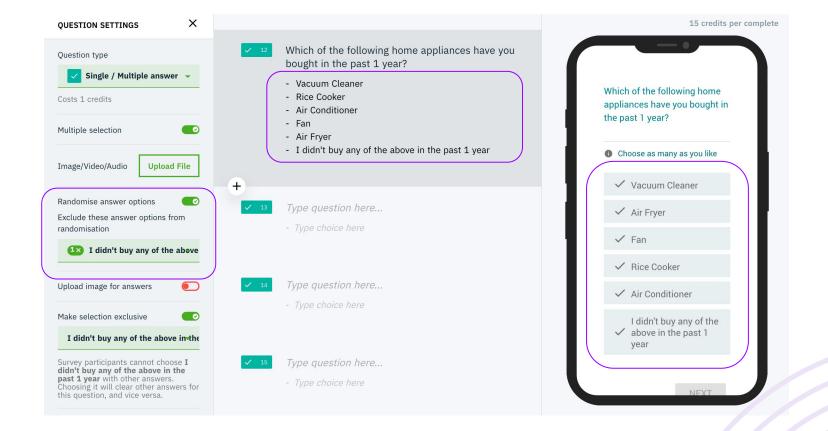


This setting improves the question because the question is now directed only to those who have said that their favourite vacuum cleaner is from Brand A, thus making sure that this question is only shown to those who would find it relevant to them.



### **Randomise answer options**

Helpful survey settings





This setting improves the question because the answer options are randomized for each respondent, reducing order bias and increasing the validity of results.

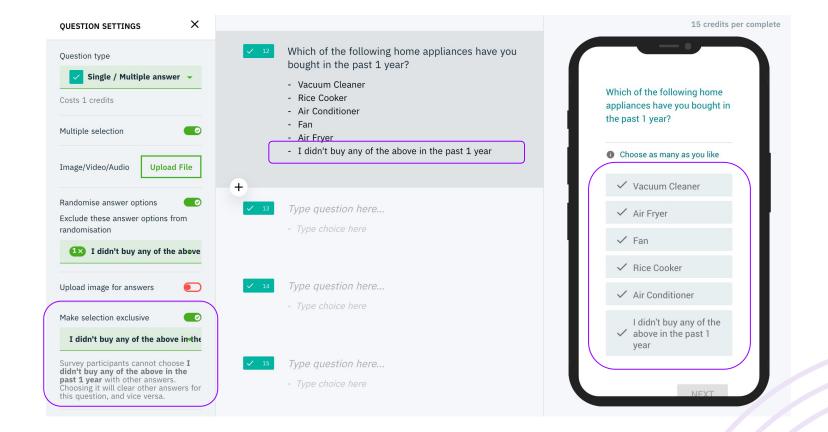
Note : Don't randomize answers in

- 1. Numerical
- 2. Alphabetical
- 3. Likert scale



### Set up exclusive answer options

Helpful survey settings





This setting improves the question because it sets up the highlighted answer option as exclusive, meaning that if a person has stated that they have not bought any of these items in the past year, they shouldn't be able to select any other answer options.



### Use carry forward

Helpful survey settings

QUESTION SETTINGS	X	Which of the following vacuum cleaner brands have you ever heard of?
1 have never used a v	acuum (	- Brand A - Brand B - Brand C
Upload image for answers		- Brand D - Brand E
Make selection exclusive		- Brand F - None of the above
I have never used a vacuum	n cleane	
Survey participants cannot chor have never used a vacuum cle from any of the above brands other answers. Choosing it will other answers for this question vice versa.	with 2	Which of the following brands of vacuum cleaners have you ever used? You may select all the brands you've used BEFORE as well as brands tha
Carry forward selected answers from	5	- Brand A 🛛
Q1. Which of the following	vacuum	- Brand C 🛛
Highlighted answers are carried forward from <b>Q1</b> when selected carry forward specific answer o please click <sup>©</sup> next to it.	d. To not	- Brand D ⊗ - Brand E ⊗ - Brand F ⊗ - None of the above ⊗
If there are less than 2 answer available in this question, it will automatically be skipped.		- I have never used a vacuum cleaner from any of the above brands
Reorder guestion sequence		√ • ×

nds of vacuum cleaners have you ever used? nds you've used BEFORE as well as brands that you are using NOW.



This setting improves the question because if a respondent selects only Brand A, B and C in Q1, these are the only brands they will see in Q2, removing irrelevant answer options (i.e. brands they've never heard of) from Q5.



The art of asking the right questions

## Step 4: Do & Dont's

- 1. DON'T ask too many questions.
  - a. We recommend sticking to 30 questions or less.
- 2. DON'T include too many answer options.
  - a. 8-10 answer options is a good maximum to keep in mind for multiple choice or checkbox questions.
  - b. Try to stay under 6 for ranking questions.
  - c. Stick to a maximum of 5 rows by 5 columns maximum for matrix questions.
- 3. Check the survey questions against your research objectives to ensure all objectives and hypotheses are covered.
- 4. Give your survey a spelling/grammar once-over.



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**Practice makes perfect** 

Try doing it yourself!

Take a look at your survey questions, and see how you can improve them using Step 3 and Step 4 that we just discussed!



Quality endures, quantity fades



Should you include all the business questions you've ever had about your brand or product?



The simple answer is: **Probably not**. Your research needs to be focused on what it's trying to achieve. What are the consequences of having too many questions in a single survey?

### Less accurate (and hence UNRELIABLE)

Fatiguing your respondents when they're answering your survey, which may lead to less detailed or less accurate data being collected.

### ss focus (and potentially CONFUSION)

Getting distracted by other data instead of focusing on the research objective you originally had a more urgent need for.

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Assume Nothing with Consumer Research

# Thank you



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